

District of Ontario
Division No. 09 – Toronto
Court No. 31-457078
Estate No. 31-457078

**Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)**

Skyservice Airlines Inc.

Take notice that:

1. A bankruptcy order was made against Skyservice Airlines Inc. ("Skyservice") on the 29th day of March 2012 (the "Bankruptcy Order"), and the undersigned, FTI Consulting Canada Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 19th day of April, 2012, at 10:30 AM at:

The Manitoba Room
The Fairmont Royal York Hotel
100 Front Street West,
Toronto, Ontario M5J 1E3
3. To be entitled to vote at the meeting, a creditor must lodge a proxy with the trustee prior to the start of the meeting, unless the creditor is a natural person. Proxies may be filed by email, fax, mail, courier or hand delivery.
4. Pursuant to the Bankruptcy Order, creditors are NOT required to file a proof of claim in the bankruptcy as the Claims Procedure approved and implemented in the receivership proceedings of Skyservice shall be binding in the bankruptcy.
5. Enclosed with this notice is a proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of each claim. Please note that not all claims have been agreed or accepted.

Dated at Toronto, this 10th day of April, 2012.

Corporate Trustee Name:

FTI Consulting Canada Inc.
TD Waterhouse Tower
79 Wellington Street West
Suite 2010, P.O. Box 104
Toronto, Ontario M5K 1G8

Responsible Individual:



Nigel D. Meakin
Trustee in Bankruptcy

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